

# Relationship Manager

#### The Role in a Sentence

The Relationship Manager is the primary contact potential borrowers have with HFLA. They will be with a potential borrower through every step of the lending process and ensure a human-centered approach to lending.

Salary Range: \$38,000-\$40,000

# **Primary Responsibilities**

Implementing the Loan Process (50%)

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This role will work directly with potential borrowers to understand an applicant's financial need, their current financial situation and eligibility for a loan including non-quantifiable factors. This work requires strong customer service skills, patience, understanding, and attention to detail and personal organization.

#### Accounts Management (15%)

Working as a member of a larger team ensuring the sustainability and proper stewardship of a 100+-year-old loan fund. This includes: making quality loans, tracking delinquent accounts, and making empathetic calls to collect payments from borrowers. This position will also play a role reporting credit and managing credit disputes.

#### Community Relations/Partnership Management (20%)

HFLA has a strong and growing network of community partners with whom we share a reciprocal referral relationship. This role will work with partners to receive/send referrals as well as help to build the network. This position will also be a part of the organization's overall outreach efforts, including: attending community events to share resources with potential borrowers, and identifying opportunities to share resources with the broader community.

## Other Duties (15%)

Working as a team, the Program Department is responsible for answering phone calls, applicant intake, and a large amount of financial processing.

## Competencies:

- Personable, Compassionate, and Professional demeanor— Customer service experience is preferred.
- · Able to handle a fluctuating workload
- · Effective analytical and decision-making skills.
- · Willing to attend occasional evening meetings.
- · Solution-oriented problem-solving methodology.

## Our Organization

# <u>Mission Statement</u>

HFLA of Northeast Ohio provides interest free loans to promote the economic self-sufficiency and growth of Northeast Ohioans who are unable to access safe and fair lending resources.

## **Core Values**

Tzedek, Tzedakah, and Tikkun Olam We are dedicated to the Jewish values of justice, charity, and repairing the world.

# **Human Dignity**

We strive to treat every individual with compassion and empathy for their unique situation.

#### Relationships

We embrace and cultivate relationships—with borrowers, donors, and community partners

#### Creativity

We aim to be agile and strategic in the face of evolving circumstances.

#### Sustainability

We take great responsibility to be effective stewards of a century-old loan fund.

Please email a resume or cover letter to: hiring@interestfree.org. Position open until filled.